

Oregon Hazelnut Industry - 2026 Subjective Yield Survey Results Summary

Updated: 8/2026



The 2026 Subjective Yield Survey responses have been received and analyzed. The following is a summary of the survey results and projections for the 2026 crop year.

Quick Summary

- A total of 252 responses were used in the 2026 survey, up from 213 in 2025
- The 2026 survey represents 19,330 acres of hazelnut orchards, up from 15,741 acres in 2025
- The 2026 survey represents 19.8% of the total hazelnut acreage, up from 16.2% in 2025
- The Standard Projection for the 2026 total crop is **143,721 tons** (130,381 mt), up from 116,744 projected tons in 2025 (105,908 mt). The final reported crop for 2025 was 121,500 tons (110,223 mt).
- The Adjusted Projection for 2026 is **156,133 tons** (141,641 mt). This is a new projection method for 2026 based on the planting density of responding orchards. This projection represents a potential increase of 8.6% over the Standard Projection.

The following tables summarize some of the survey results and components of the crop projection for 2026. A more detailed presentation of results will be available after the Hazelnut Marketing Board meeting in September.

Table 1: Survey Response by Acreage and Production (All Ages)

Survey Year	Included Responses	Previous Year Reported Acres	Previous Harvest Pounds	Previous Year Lbs/Acre	Current Year Reported Acres	Expected Pounds	Expected Lbs/Acre
2025	213	15,454.0	32,539,402.0	2,105.6	15,741.0	38,618,978.0	2,453.4
2026	252	19,193.0	53,548,969.2	2,790.0	19,330.4	58,200,431.0	3,010.8

Table 2: Size of Respondant Orchard Plantings (All Ages)

Survey Year	Included Responses	Average Response Acres	Range of Response Acres	Median Response Acres
2025	213	75.2	1 - 1,574	38
2026	252	76.7	1 - 2,777	33

Table 3: Response and Representation by Age Class

Age Class	2025 Response Acres	2025 Planted Acres	Percent Representation	2026 Response Acres	2026 Planted Acres*	Percent Representation
1-5 Years	1,850.0	16,228	11.4%	2,977.4	18,006	16.5%
6-10 Years	7,504.6	37,578	20.0%	8,296.5	37,551	22.1%
11+ Years	6,386.5	43,079	14.8%	8,056.5	42,138	19.1%
Total	15,741.1	96,885	16.2%	19,330.4	97,695	19.8%

Table 4: Standard Projection for 2026 Crop

Age Class	Current Acres (8/19/2026)	Subjective Yield Survey Lbs/Acre	Total Projected Pounds	Total Projected Tons
1-5 Years	18,006	995.6	17,926,474.7	8,963.2
6-10 Years	37,551	3,257.1	122,307,279.5	61,153.6
11+ Years	42,138	3,493.5	147,208,146.5	73,604.1
Total	97,695		287,441,901	143,721

Table 5: Adjusted Projection for 2026 Crop (Planting Density)

Age Class	Double-Density Planted Acres	Survey Double- Density Lbs/Acre	Single-Density Planted Acres	Survey Single- Density Lbs/Acre	Projected Pounds	Projected Tons
1-5 Years	7,140.8	1,317.0	4,110.2	370.8	10,928,106.7	5,464.1
6-10 Years	24,976.3	3,687.6	10,278.9	2,619.9	119,033,340.3	59,516.7
11+ Years	13,934.5	4,049.7	37,104.7	3,392.4	182,304,839.5	91,152.4
Total	46,051.6		51,493.8		312,266,286.4	156,133

Note: Acreage values used in calculations change slightly depending on the date of the analysis as newly planted orchards or established orchard removals are recorded.

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